

# Corporate law services.

When the pressure is on you need a team that stays calm and clear



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### What can we do for you

- Share sales and purchases •
- Business sales and purchases
- Private equity investments (investor) •
- Private equity investments (company) •
- Private equity investments (crowd-funding)
- Corporate re-structurings .
- Commercial contracts: •
  - Franchising Agency
- Distribution
- General terms and conditions
- Supply
- Joint venture structures: •
  - Partnerships – Corporate
- **EMI** options ۲
- Spin-outs/start-ups •
- Shareholder disputes ٠
- Directors' duties/corporate governance ٠
- **Business succession planning** •
- Social media/technology/intellectual property (IP): •
  - Selling/transferring IP – Apps
- Trademark registration
- Data Protection and Freedom of Information
- Registered designs Licensing
- Insolvency ٠
  - Directors' duties - Purchases from Insolvency Practitioner
  - Wrongful trading - Strategic advice

Copyright

- Limited Liability Partnerships (LLPs)

# Recent examples

| Share sale - advised on the sale of a large plant-hire company to a trade buyer.   | <b>Business sale</b> - advised on the sale of<br>a portfolio of well-known Edinburgh<br>restaurants.   | <b>Private equity (investor)</b> - advised a<br>large number of syndicates on the<br>terms of various investments into<br>high-growth companies. | <b>Private equity (company)</b> - advised<br>various high-growth technology<br>companies on equity fundraisings<br>(first round and follow-on). | Private equity (crowd-funding) -<br>advised a crowdfunding platform on<br>several equity investments.  | Corporate re-structuring<br>- advised an asset lender on a major<br>group restructuring.<br>- advised a global publishing<br>business on a re-structuring to buy<br>out two of the founders as tax-<br>efficiently as possible. |
|--|--|--|---|--|---|
| <ul> <li>Commercial contracts <ul> <li>advised a training provider client on the terms of a franchise being granted to a franchisee in Australia.</li> <li>advised an English Championship football team on its shirt sponsorship deal.</li> <li>advised a fashion design house on its arrangements with a leading UK department store.</li> <li>advised a manufacturing client on the terms of its international, distribution arrangements.</li> </ul></li></ul> | Joint ventureS<br>- corporate - advised on setting up a<br>4 x 25% joint venture company for<br>running a technology/web/online<br>marketing business.<br>- LLP - advised various groups of<br>healthcare professionals on the terms<br>of LLP structures.<br>- partnership - advised various GP<br>practices on the terms of their<br>partnership agreements. | <b>Spin-outs</b> - advised and continue to<br>advise a number of Scottish University<br>spin-out companies.                                      | <b>Start-ups</b> - Gateway to Investment<br>(GTI) - advised a number of start-up<br>companies from the GTI programme.                           | Shareholder disputes - advised the<br>founder of a greentech business on<br>the terms of his exit from the<br>company that he set up, but whose<br>shareholding had subsequently been<br>diluted by multiple investment<br>rounds. | <b>Directors' duties</b> - advising directors<br>on their legal obligations under the<br>Companies Act 2006, usually in an<br>insolvency situation.   |
| <b>Business succession planning</b> -<br>liaising with our Private Client Team<br>to advise clients on passing the family<br>business to the next generation as tax<br>efficiently as possible.  | <ul> <li>Insolvency/business purchase         <ul> <li>advised an Austrian company on<br/>the acquisition of distressed assets<br/>from a US listed engineering<br/>company.</li> <li>advised a French company on the<br/>acquisition of assets from a Scottish<br/>company in administration.</li> </ul> </li> </ul>  | Fundraising - advised a property<br>company on a significant equity<br>fundraising and new banking<br>facilities.                                | <b>Insolvency/business sale</b> - advised a variety of secured lenders on the sale of several businesses out of administration.                 |  |   |

## Work with technology businesses

| Multimedia video game<br>Advised the administrators of a<br>gaming company on the sale of<br>various IP assets (including a<br>multiplayer online game).                        | Pharmaceuticals<br>Advised a pharmaceutical company,<br>which is targeting infectious diseases<br>with a new class of antibacterials, on<br>private equity fundraising and IP<br>licensing and R&D agreements.   | Publishing<br>Advised a publishing company in a<br>dispute with a bookseller relating to<br>online sales and infringement of<br>intellectual property rights including<br>domain names  |  |
|---|--|---|--|
| Multimedia video game<br>Advised the administrators of a<br>gaming company on the sale of<br>various IP assets (including a<br>multiplayer online game).                        | App development<br>Advised the creators of a recipe app<br>on contracts with chefs for publication<br>of app content; the app development<br>contract; a website development<br>contract and website terms and<br>conditions and privacy policy.   | <b>Renewable energy</b><br>Advised an entrepreneur on the<br>transfer of patent and associated IP<br>rights to a U.S. start-up and on<br>associated reciprocal patent licensing<br>arrangements Also provided<br>corporate structural advice to the<br>start-up in advance of a fundraising of<br>up to USD 4m. |  |
| Software<br>Advised on several private equity<br>investments into a visionary<br>accounting software provider to<br>accelerate its innovative product<br>development programme. | <b>Green energy</b><br>Advised a Scottish company which<br>partners with businesses throughout<br>the UK to provide a low carbon source<br>of reserve electricity to the National<br>Grid on its collaboration agreement<br>with UK Power Networks and<br>commercial partners in the Low<br>Carbon London Project. |   |  |

### **Related services**

- Agriculture and rural
- Asset and invoice finance
- Banking and finance
- Charity and third sector
- Construction
- Corporate and commercial
- Debt recovery
- Dispute resolution
- Employment
- Energy and utilities
- Fraud and financial crime
- Health and safety
- Hospitality, licensing and leisure
- Immigration
- Insolvency and restructuring
- IP and IT
- Litigation
- Planning and environmental
- Projects, procurement and state aid
- Property funds
- Real estate law and litigation
- Regulatory compliance and governance
- Retail banking
- Shipping and aviation
- Sports law
- Transportation law



Corporate Law Services



#### Meet the team





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Corporate Services Law

# THANK YOU.

Morton Fraser is a thriving, top ten Scottish law firm, delivering clear advice to businesses, the public sector, individuals and families.

For any of these services please contact us.

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